

**Enfield Solar Energy Limited**  
**List of Creditors as on 27th June, 2019 (CIRP commencement date)**  
**(pursuant to claim drawn on or before 11.07.2019)**

SL. NO.	CATEGORY OF CREDITORS	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	SECURITY INTEREST	DETAILS OF CLAIMS	Remarks
1	Financial Creditors	1,78,61,44,608.54	1,78,61,44,608.54	Detailed in List A	List A	Under verification
2	Operational Creditors(other than Workmen and Employees)	1,10,15,777.90	0.00	NIL	List B	Under verification
3	OPERATIONAL CREDITORS (WORKMEN & EMPLOYEES)	0.00	0.00		List C	
4	Other Creditors (as per Regulation 9A)	0.00	0.00	NIL	List D	
<b>TOTAL</b>		1,79,71,60,386.44	1,78,61,44,608.54			
<b>Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records</b>						

LIST A

Enfield Solar Energy Limited  
List of Creditors as on 27th June, 2019 (CIRP commencement date)  
(pursuant to claim drawn on or before 11.07.2019)

FINANCIAL CREDITORS - SECURED

SL. NO.	NAME OF CREDITORS	AMOUNT CLAIMED (IN INR)	AMOUNT OF CLAIMS ADMITTED (IN INR)	SECURITY INTEREST	Remarks
1	State Bank of India	91,90,06,241.00	91,90,06,241.00	As per Annexure I	Under verification
2	Rare Asset Reconstruction Ltd.	24,75,87,358.00	24,75,87,358.00	As per Annexure II	Under verification
3	Indian Overseas Bank	61,95,51,009.54	61,95,51,009.54	As per Annexure III	Under verification
<b>TOTAL</b>		<b>1,78,61,44,608.54</b>	<b>1,78,61,44,608.54</b>		

**Note : Amount of claim admitted is subject to revision/further verification on subsequent receipt of further information/ details/records**

<b>SECURITY INTEREST*</b>	
<b>Annexure I</b>	
SL.NO.	<b>State Bank of India</b>
A	<b><u>Primary Security</u></b>
	<p>1. Hypothecation charge on all current assets of the company including RM, SIP, Finished goods, consumable stores and receivables, both present and future, on pari passu basis with other working capital lenders</p> <p>2. Second charge on pari passu basis on the E.M on land and all other immovable assets of the Company on pari passu basis with other working capital lenders. Equitable mortgage of the lease hold land. Total lease period 15 years vide lease deed dated 29/03/2010 admeasuring 24321.06 sq. mts. with building and structures, plant &amp; machinery (both present and future) erected thereon situated at Sector II in the Falta SEZ, Falta, Village - Bisra, Mouza - Akalmegh and comprised in Plot No. 15, Police station, Ramnagar, Dist. 24 Parganas (S) West Bengal on a pari passu basis with other term lenders.</p>
B	<b><u>Collateral Security</u></b>
	Pledge of 40% of the Promoter's share on pari passu basis (i.e., 1.68 cr shares face value of Rs. 10/- - our share 47.76%)
C	<b><u>Guarantee</u></b>
	<p>1. <b><u>Personal Guarantee</u></b></p> <p>a) Sudesh Kumar Sonthalia</p> <p>b) Rajesh Kumar Sonthalia</p> <p>2. <b><u>Corporate Guarantee</u></b></p> <p>a) Enfield Industries Ltd.</p>

<b>Annexure II</b>	
SL.NO.	<b>Rare Asset Reconstruction Ltd.</b>
A	<b><u>Primary &amp; Collateral Security</u></b>
	<p>1. First pari-passu charge on entire Land &amp; Building and plant &amp; machineries at Sector-2, Falta SEZ, District 24 Parganas (South), West Bengal along with other fixed assets of the company both present and future along with other term lenders.</p> <p>2. 2nd charge on current assets including raw work in progress finished goods laying in the factory.</p>
B	<b><u>Guarantee</u></b>
	<p><b><u>1. Personal Guarantors:</u></b>  a) Sudesh Sonthalia  b) Rajesh Kumar Sonthalia</p> <p><b><u>2. Corporate Guarantor:</u></b>  a) Enfield Industries Ltd.</p>
<b>Annexure III</b>	
SL.NO.	<b>Indian Overseas Bank</b>
A	<b><u>Primary Security</u></b>
	<p>1. Entire current assets of the company valued at Rs. 78.17 Crore as per estimated Balance sheet for the FY 2011-12;</p> <p>2. Documents of title to goods accepted hundies;</p> <p>3. First pari-passu charge on all movable and immovable assets of the proposed solar PV module project. Total project cost of Rs. 61.73 crore.</p> <p>4. A charge/assignment of all revenues and receivables of the firm from the proposed solar PV module</p>
B	<b><u>Collateral Security</u></b>
	<p>1. Prime Security for Term Loan will serve as collateral security for WC Limit and vice versa.</p>

LIST B

**Enfield Solar Energy Limited**  
**List of Creditors as on 27th June, 2019 (CIRP commencement date)**  
**(pursuant to claim drawn on or before 11.07.2019)**

**OPERATIONAL CREDITORS (OTHER THAN WORKMEN & EMPLOYEES)**

<b>SL. NO.</b>	<b>NAME OF OPERATIONAL CREDITOR</b>	<b>AMOUNT CLAIMED (IN INR)</b>	<b>AMOUNT OF CLAIMS ADMITTED (IN INR)</b>	<b>SECURITY INTEREST</b>	<b>REMARKS</b>
<b>1</b>	Commissioner of Commercial Taxes, Government of West Bengal	10,58,209.90		Nil	Under verification
<b>2</b>	Employees State Insurance Corporation	2,16,170.00		Nil	Under verification
<b>3</b>	Income Tax Department	97,41,398.00		Nil	Under verification
<b>TOTAL</b>		<b>1,10,15,777.90</b>	<b>0.00</b>		

LIST C

**Enfield Solar Energy Limited**  
**List of Creditors as on 27th June, 2019 (CIRP commencement date)**  
**(pursuant to claim drawn on or before 11.07.2019)**

<b>OPERATIONAL CREDITORS (WORKMEN &amp; EMPLOYEES)</b>				
<b>SL. NO.</b>	<b>NAME</b>	<b>AMOUNT CLAIMED (IN INR)</b>	<b>AMOUNTS OF CLAIMS ADMITTED (IN INR)</b>	<b>REMARKS</b>
<b>1</b>	NIL	NIL	NIL	
<b>TOTAL</b>		<b>0</b>	<b>0</b>	

LIST D

**Enfield Solar Energy Limited**  
**List of Creditors as on 27th June, 2019 (CIRP commencement date)**  
**(pursuant to claim drawn on or before 11.07.2019)**

**OTHER CREDITORS (AS PER REGULATION 9A)**

<b>SL. NO.</b>	<b>NAME</b>	<b>AMOUNT CLAIMED (IN INR)</b>	<b>AMOUNTS OF CLAIMS ADMITTED (IN INR)</b>	<b>REMARKS</b>
	Nil	Nil	Nil	Nil
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	